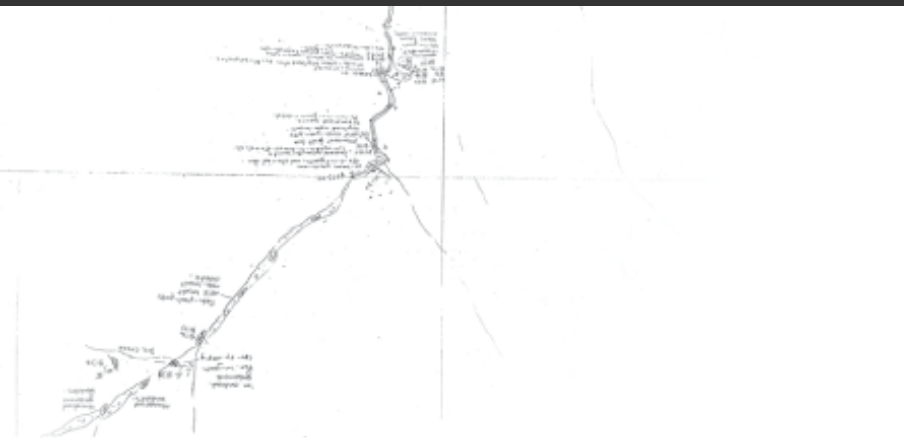
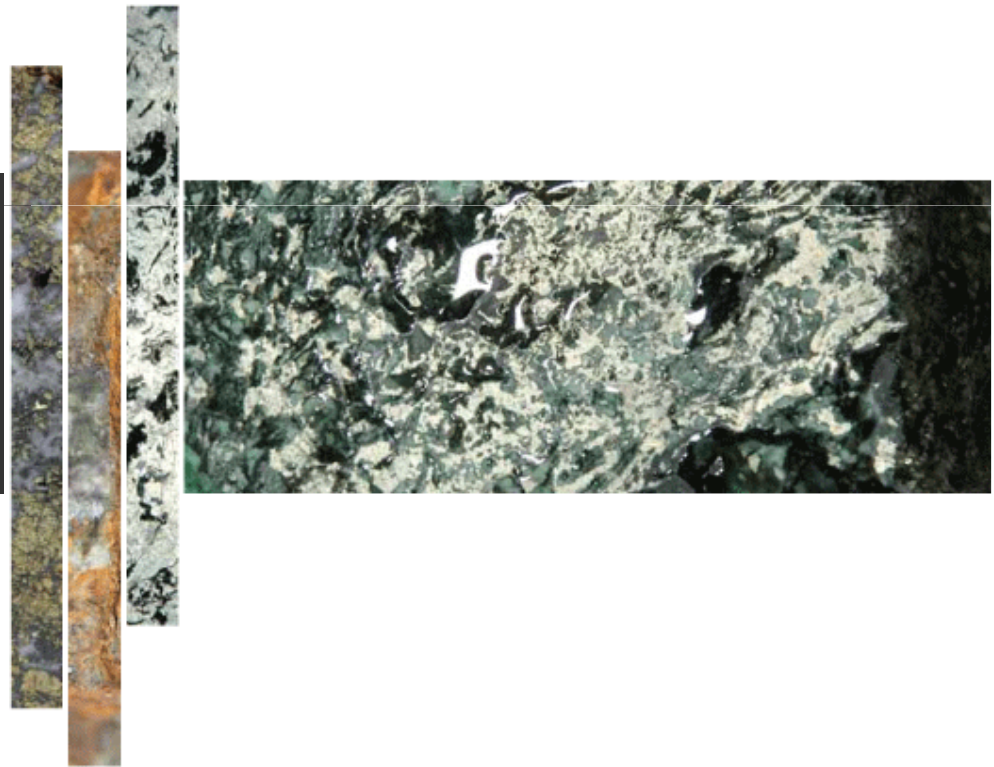




Nickel, Copper & Gold Exploration
in Papua New Guinea
Investor Presentation May 2008



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The information contained in this document and otherwise disclosed to you by Goldminex Resources Limited (ACN 119 383 578) ("GMX" or "the Company") prior to a public announcement must be kept strictly confidential for the following reasons:

In accordance with Section 1043A of the Corporations Act;

- The information may have a material effect on the price or value of GMX securities and, may therefore, constitute "inside information" for the purposes of the Corporations Act.

- As an insider you must not (whether as principal or agent):

a) apply for, acquire or dispose of GMX securities, or enter into an agreement to apply for, acquire or dispose of any such securities; or

b) procure another person to apply for, acquire or dispose of, or to enter into an agreement to apply for acquire or dispose of, any such securities.

Once in possession of this information you will be subject to the insider trading restrictions imposed by the Corporations Act and will, as noted above, be prohibited from trading in GMX and / or communicating the information to any other person who would be likely to subscribe for, purchase or sell securities, or procure a third person to do the same until such date when this information has been made "public" in terms of the requirements of the Corporations Act. You must seek your own legal advice on your responsibilities under the Corporations Act. GMX do not purport to represent the above comments as either advice or as a comprehensive description of these complex provisions.

Board of Directors



Adrian Fleming, *Chairman & Non Executive Director*

Adrian has 30 years experience in mineral exploration, mine development and mining operations including gold, base metals and diamonds. He has held positions as General Manager of Exploration for Placer Pacific, Chief Executive Officer for Giant Yellowknife Mines in Toronto, Vice President of Exploration for Golden Star Resources in Denver and was founder of Underworld Resources Limited, listed on the TSX in 2007.

Basil Tambanis, *Managing Director*

Basil has over 15 years experience in the resources industry. He has worked in minerals exploration and production prior to spending the past seven years in resources corporate finance and investment banking. Basil has been closely associated with the development of the Goldminex project area in PNG since 2004 and has been responsible for arranging exploration funding.

Steven Tambanis, *Director*

Steven is a geologist with over twenty years of technical and financial experience in the mining industry. He has worked in exploration, production and corporate roles for both small and large mining companies; and has worked in the resources broking and banking sectors. Steven spent seven years at WMC Resources in a corporate business development role, which provided valuable exposure to WMC's nickel business unit and exploration for nickel.

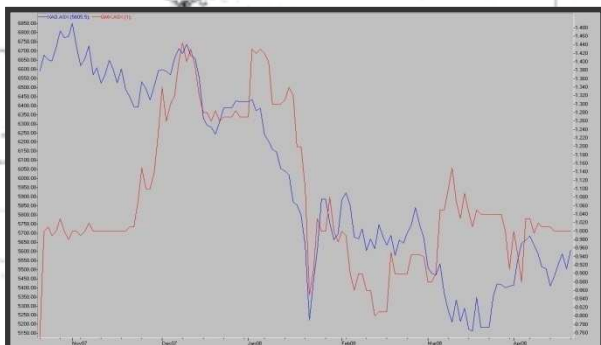
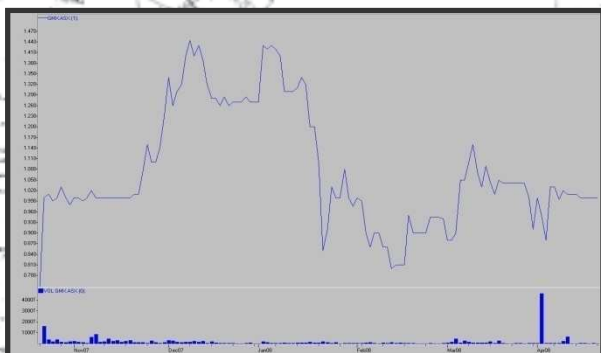
David Sode, *Non Executive Director*

David is currently the Chief Executive Officer of PNG Sustainable Development Ltd (a majority shareholder of the Ok Tedi Copper and Gold P/L mine in PNG). David Sode has strong experience in Customs and Excise, Taxation and Internal Revenue in PNG.

Colin Patterson, *Non Executive Director*

Colin has more than 35 years experience in the mining industry in Australia, Asia and South Africa. Mr Patterson is a Director of Olympus Pacific Minerals Inc., a TSX listed company and was formerly Chief Executive Officer of the Australian listed companies Pan Palladium and Emperor Mines. He is also a non-executive director of Odin Mining and the Phoenix Gold fund, based in Malaysia.

Corporate Information

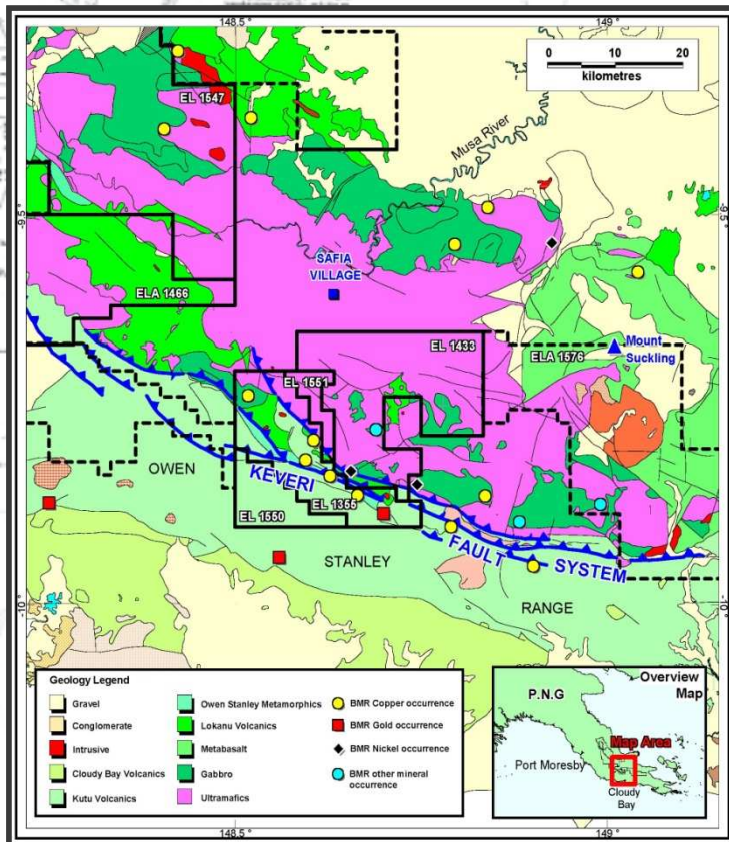


Top Ten Shareholders	Shares	%
1 Tinpage Pty Limited	9,695,554	16.09
2 Mango Bay Enterprises	7,318,167	12.14
3 Talbot Group Holdings	5,180,667	8.60
4 Citicorp Nominees	4,219,297	7.00
5 National Nominees	3,429,200	5.69
6 A.N.Z Nominees	3,086,208	5.12
7 HSBC Custodians	2,397,302	3.98
8 VBS Investments	1,920,000	3.19
9 CMG Capital	1,777,977	2.95
10 Invia Custodians	1,539,027	2.55
Total	40,563,399	67.31

Corporate Details as at 30 April 2008

ASX Code	GMX	Quoted Shares (m)	39.10
Share price	1.02	Unlisted Options (m)	11.80
Market Cap fully diluted (m)	72.00	First Listed	24/10/07
Ordinary Shares (m)	60.27	Cash Position (m)	A\$18.0

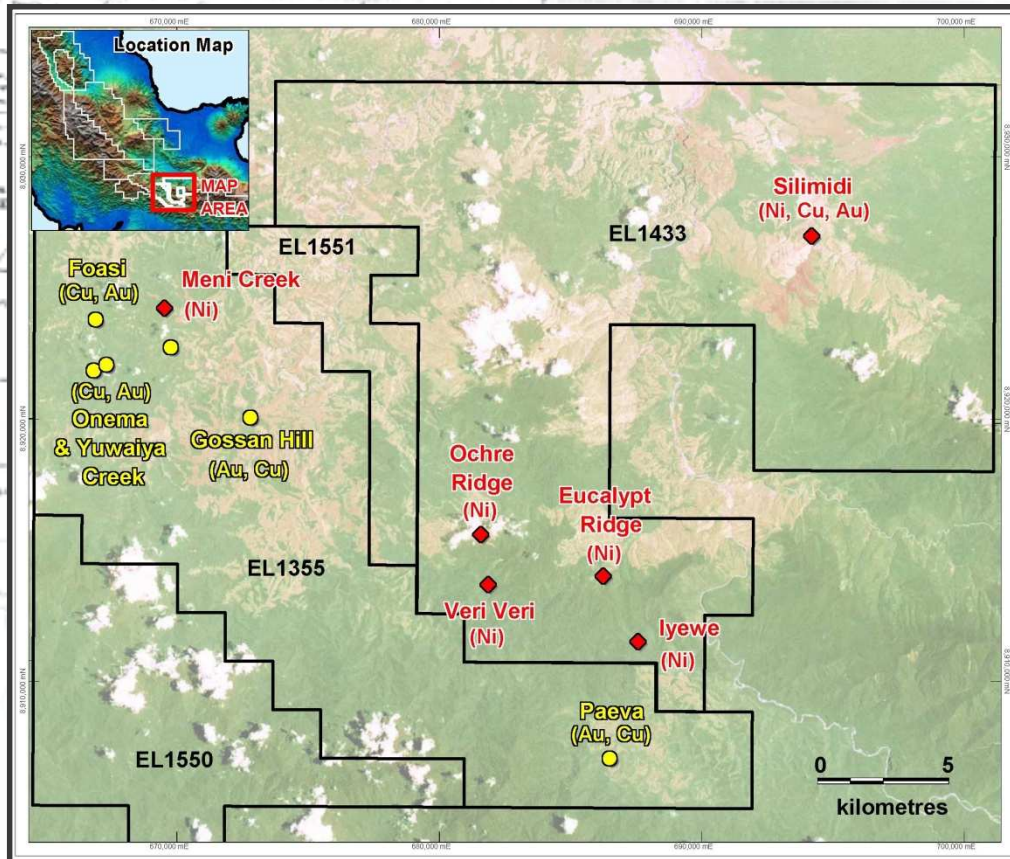
Local Geology



Geology map central project area

- The Owen Stanley Thrust Belt is a NW trending crustal feature
- To the west, basalts, dolerite and intrusives.
To the east, ultramafics.
- The Keveri Fault System is a major structure and loci for multiple generations of magmatic intrusion
- Au, Cu and Ni sulphide mineralisation is related to major structures and intrusives
- Fundamental tectonic address similar to that hosting many PNG giant deposits

Prospect locality



Nickel Prospect locations

- Work to date in EL1355 and EL1433
- Yellow dots for gold/copper
- Red dots for nickel
- These prospects are all proximal to the Keveri Fault system

Nickel Sulphide Potential



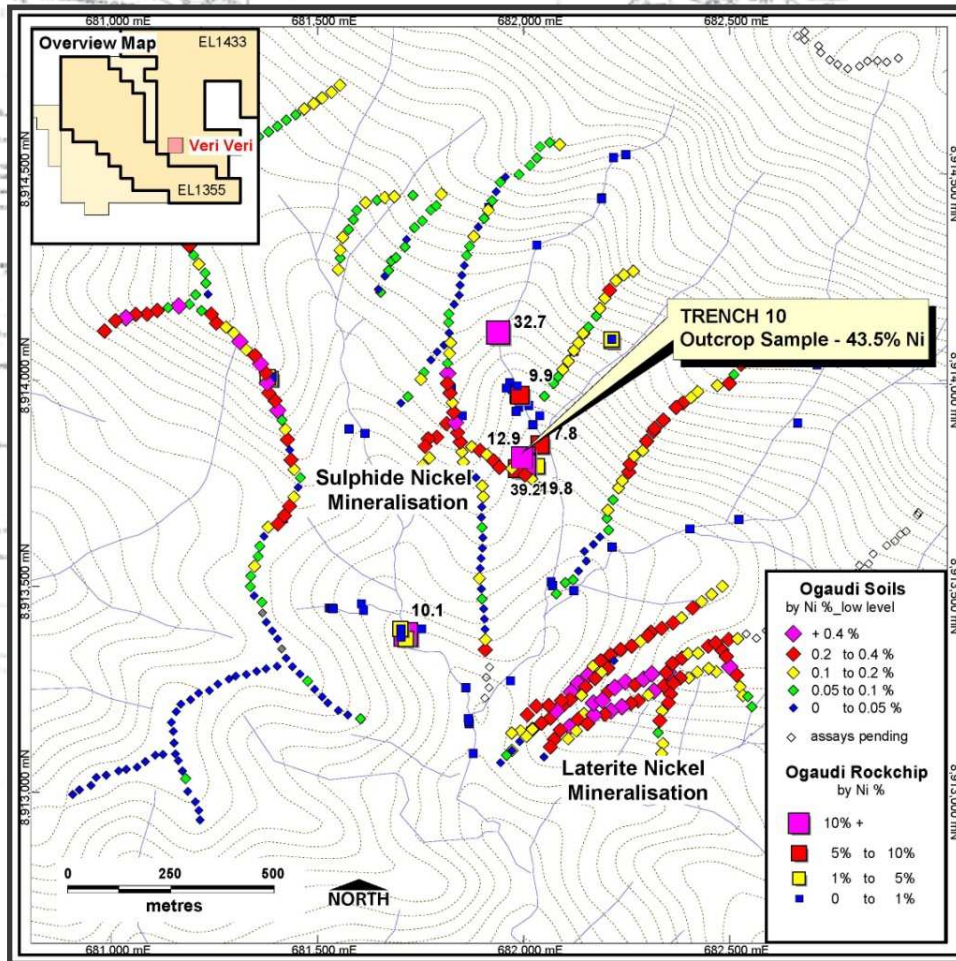
Iyewe Creek massive sulphide vein outcrop, 10-15cm thick

- Our geological model is developing as a predictive tool

Discovery Ni sulphide boulder in Iyewe Ck



Veri Veri Nickel Sulphides



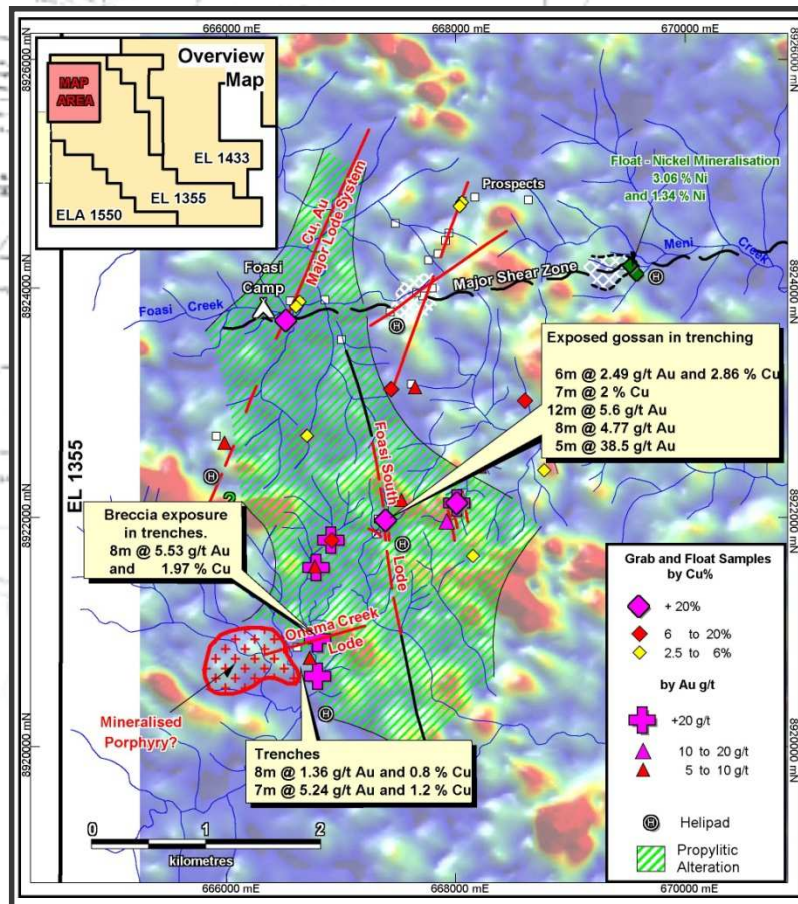
Veri prospect details

- Systematically progressed from chasing float Ni boulders to discovering outcropping nickel
- Nickel sulphide outcrop at Veri graded up to 43.5% Ni
- The nickel sulphide mineralisation is believed to be hydrothermal, It is similar to the Avebury deposit in Tasmania, however Veri features much higher grades

Veri Ck nickel sulphide creek boulder assaying >20% Ni, angular, near source



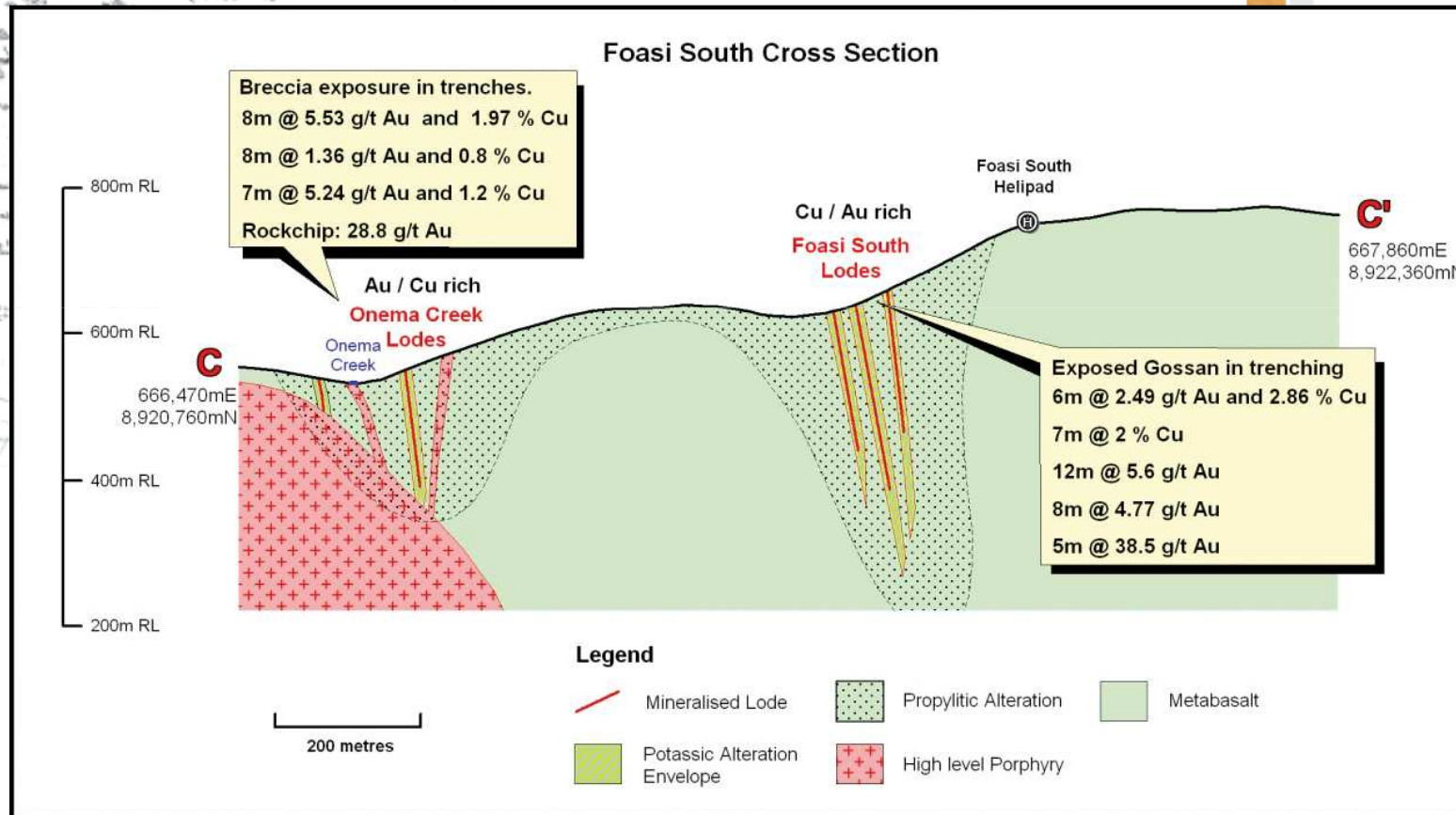
Onema Foasi System (Au,Cu)



Key features Foasi Project area

- Major propylitic alteration zone over 15km² hosting significant Cu and Au mineralisation in four locations: Foasi, Foasi South, Foasi East and Onema Ck
- A series of gossan outcrops up to 30m wide. Trenching at Foasi south shows the system extends over a 430m strike distance. Outcrop extends further.
- Channel sampling highlights;
 - 5m at 38.5g/t Au,
 - 12m at 5.6g/t Au,
 - 8m at 5.53g/t Au & 1.97% Cu
 - 6m at 2.49g/t Au & 2.86% Cu
 - 7m at 5.24g/t Au & 1.2% Cu

Onema Foasi System Cu-Au



Foasi South interpreted cross section showing contrasting styles of mineralisation.

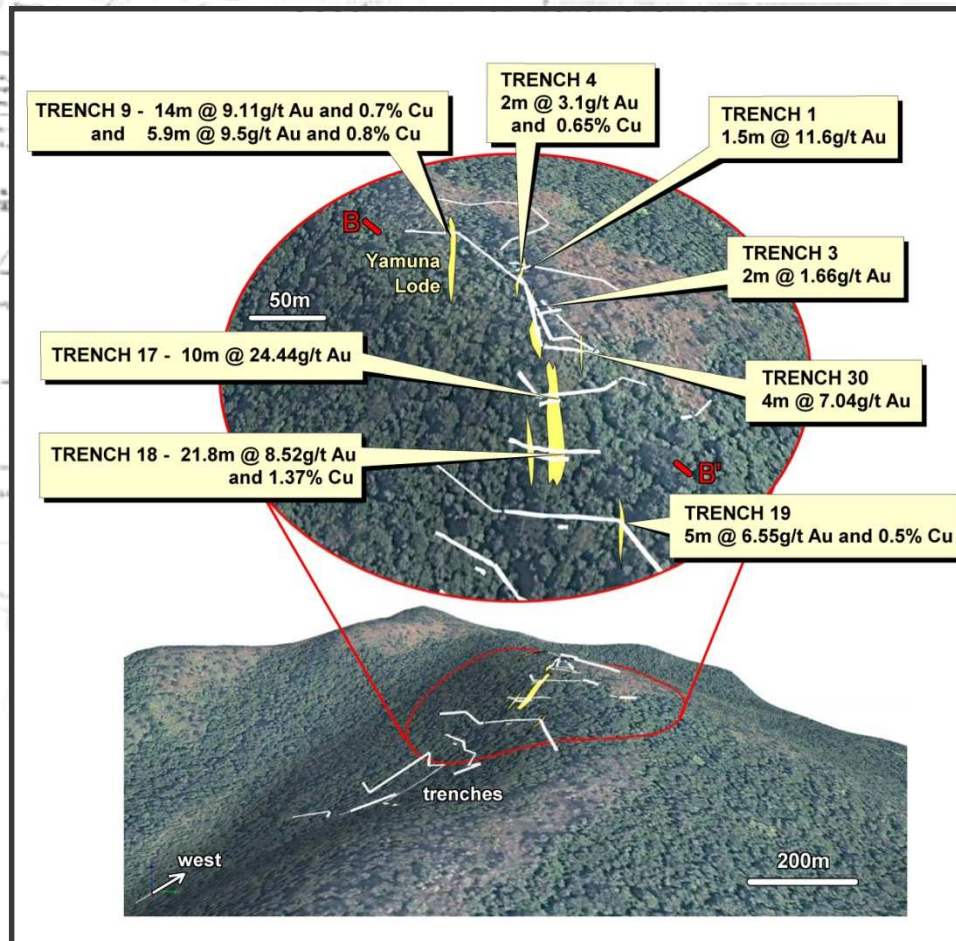
Gossan Hill Prospect Au-Cu



Trenching at Gossan Hill

- Gossan Hill hosts Au - Cu, quartz sulphide veins and breccia zones
- Multiple veins within an area 200m by 400m, and 180m vertically
- Mineralisation is open at depth and to the northwest

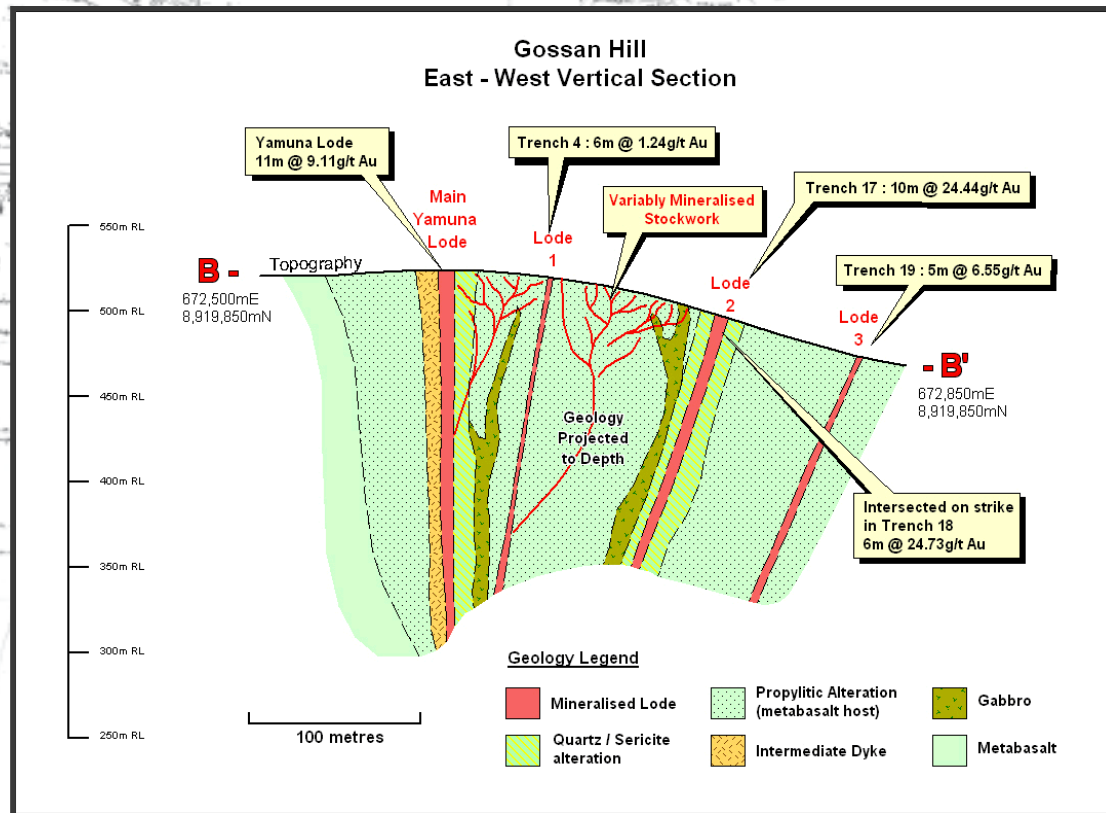
Gossan Hill Prospect Au-Cu



Gossan Hill 3D view showing lodes and trench assays

- Four main quartz sulphide lodes have been identified over a width of 200m
- The steep dipping lodes describe an en echelon pattern
- Stockwork style mineralisation exists between lodes

Gossan Hill Prospect Au-Cu



Breccia from Gossan Hill, 15 g/t Au, +0.5%Cu

- Quartz-pyrite-chalcopyrite lodes within north & northwest structural corridors
- Disseminated quartz-pyrite-chalcopyrite in northwesterly shears & breccia zones

Geological team, Consultants, Landowners



Geologists and Field Assistants

- An excellent team of skilled and capable National geologists and field assistants
- The backbone of our exploration endeavours

Technical Consultants

- Dr. Jon Hronsky
 - An exploration geologist with over 25 years experience at WMC and BHP, specialising in nickel sulphide exploration.
- Encom Consulting (Bruce McDonald, Peter Gidley)
 - Encom Consulting were responsible for assembling the GIS for Goldminex and implementing the geophysical and remote sensing programs

Landowners

- Developed excellent relations with local land owners for both land access and labour for exploration activities
- A long term partnership

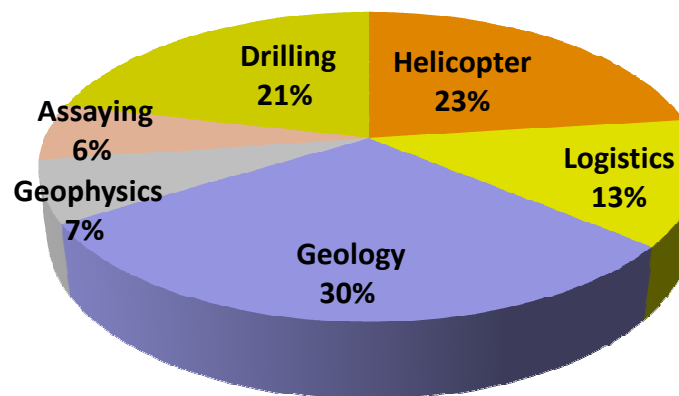
Exploration Strategy and Expenditure

- Two concurrent programmes:

- Evaluate, refine and rank existing prospects such as Gossan Hill, Foasi, Veri and Iyewe
- Conduct an effective regional exploration programme to generate new prospects

- Exploration Budget

- Raised \$22m on listing. Currently \$18m in the bank
- \$16.2 million over two years



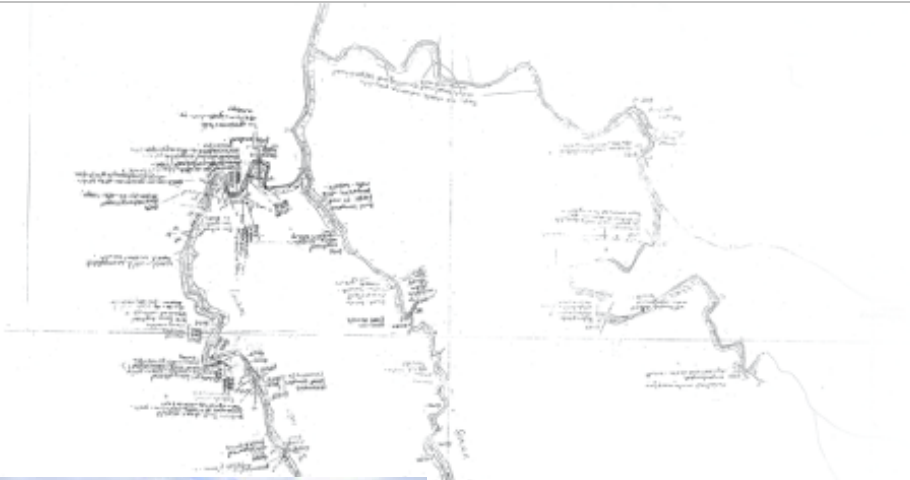
		A\$m
Helicopter	\$	3.73
Logistics	\$	2.12
Geology	\$	4.91
Geophysics	\$	1.04
Assaying	\$	0.96
Drilling	\$	3.46
Total	\$	16.21

Investment Highlights



Nickel sulphides outcropping at Iyewe Creek, within a 50m long shear

- Results to date are outstanding with the discovery of high grade Ni, Cu, & Au mineralisation
- These discoveries are within 2% of a large 3,981km² granted EL position
- No modern exploration or drilling has been conducted in this highly prospective area
- Our results demonstrate a favourable geological and structural setting
- The widespread copper-gold mineralisation at this early stage may be an indicator of porphyry-style mineralisation. The nickel potential of the area is yet to be defined



Thank you

